Press release from Atlas Copco AB

July 16, 2026

Atlas Copco Group

Second-quarter report 2026

Record order intake, solid revenue and profit growth

The comparison figures presented in this report refer to previous year unless otherwise stated.

Second quarter

- Orders received increased 27% to MSEK 50 951 (40 087), organic increase of 26%
- Revenues reached MSEK 44 974 (41 210), organic increase of 8%
- Operating profit reached MSEK 9 249 (8 493), corresponding to a margin of 20.6% (20.6)
  - Adjusted operating profit, excluding items affecting comparability, was MSEK 9 455 (8 411), corresponding to a margin of 21.0% (20.4)
- Profit before tax amounted to MSEK 9 144 (8 407)
- Operating cash flow reached MSEK 6 758 (6 114)
- Return on capital employed was 24% (26)

	April-June			January-June		
MSEK	2026	2025		2026	2025	
Orders received	50 951	40 087	27%	96 346	86 691	11%
Revenues	44 974	41 210	9%	85 514	83 940	2%
EBITA*	9 914	9 067	9%	18 825	18 269	3%
– as a percentage of revenues	*22.0*	*22.0*		*22.0*	*21.8*	
Operating profit	9 249	8 493	9%	17 510	17 098	2%
– as a percentage of revenues	*20.6*	*20.6*		*20.5*	*20.4*	
Profit before tax	9 144	8 407	9%	17 258	16 877	2%
– as a percentage of revenues	*20.3*	*20.4*		*20.2*	*20.1*	
Profit for the period	7 063	6 525	8%	13 322	13 123	2%
Basic earnings per share, SEK	1.45	1.34		2.73	2.69	
Diluted earnings per share, SEK	1.45	1.34		2.73	2.69	
Return on capital employed, %	24	26				

*Operating profit excluding amortization and impairment of intangibles related to acquisitions.

Near-term outlook

Atlas Copco Group expects the customer activity to remain at the current level.

Previous near-term outlook (published April 28, 2026):
Atlas Copco Group expects the customer activity to remain at the current level.

Quarterly and annual financial data in Excel format can be found on our Reports and presentations page.

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Summary of half-year results

Orders received in the first six months of 2026 increased by 11% to MSEK 96 346 (86 691), corresponding to an organic increase of 15%. Currency had a negative effect of 8%, while acquisitions contributed with 4%. Revenues increased by 2% to MSEK 85 514 (83 940), corresponding to an organic increase of 6%.

Operating profit increased by 2% to MSEK 17 510 (17 098). The operating margin was 20.5% (20.4). Adjusted for items affecting comparability, the margin was 20.8% (20.6). Changes in exchange rates compared with the previous year had a negative effect of MSEK 1 395.

Profit before tax was MSEK 17 258 (16 877), corresponding to a margin of 20.2% (20.1). Profit for the period totaled MSEK 13 322 (13 123). Basic and diluted earnings per share were 2.73 (2.69) and 2.73 (2.69) respectively.

Operating cash flow before acquisitions, divestments and dividends totaled MSEK 11 113 (12 689).

Review of the second quarter

Market development

The demand for Atlas Copco Group's equipment and services improved notably and order intake in the quarter was better than expected. The strong order growth was primarily driven by increased demand for products to the semiconductor industry, although most other industries generated solid growth as well.

Order volumes for gas and process compressors recorded a sharp increase, while demand for industrial compressors improved, resulting in solid order growth. The order intake for vacuum equipment increased sharply, primarily driven by higher demand from the semiconductor industry, while scientific and general industrial vacuum applications generated significant growth as well. Order volumes for industrial assembly equipment and vision solutions increased in both the general industrial and automotive markets. The demand for portable compressors, portable pumps, and generators increased, resulting in solid order growth for power equipment. The service business, including specialty rental, continued to grow with increased order intake in all business areas and in all regions.

In total, the Group's order intake increased in all regions except Africa/Middle East, where order volumes declined.

Sequentially, solid order growth was achieved for the Group's products and services in most regions.

Geographic distribution of orders received

	Atlas Copco Group	
April-June 2026	Orders received, %	Change*, %
North America	28	+49
South America	5	+16
Europe	23	+7
Africa/Middle East	5	-6
Asia/Oceania	39	+47
Atlas Copco Group	100	+31

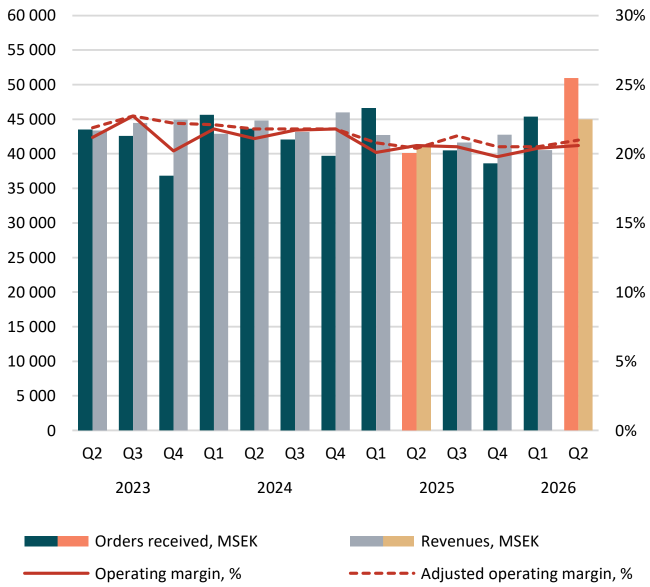
*Change in orders received compared to the previous year in local currency.

Sales bridge

	April-June	
MSEK	Orders received	Revenues
2025	40 087	41 210
Structural change, %	+5	+4
Currency, %	-4	-3
Organic*, %	+26	+8
Total, %	+27	+9
2026	50 951	44 974

*Volume, price and mix.

Orders, revenues, and operating profit margin



Geographic distribution of orders received and revenues

	Compressor Technique, %		Vacuum Technique, %		Industrial Technique, %		Power Technique, %		Atlas Copco Group, %	
April-June 2026	Orders received	Revenues	Orders received	Revenues	Orders received	Revenues	Orders received	Revenues	Orders received	Revenues
North America	28	25	23	22	35	37	33	34	28	28
South America	6	6	0	0	4	4	7	7	5	4
Europe	27	30	10	13	32	31	30	30	23	26
Africa/Middle East	7	9	0	0	3	1	9	8	5	6
Asia/Oceania	32	30	67	65	26	27	21	21	39	36
	100	100	100	100	100	100	100	100	100	100

Revenues, profits and returns

Revenues reached MSEK 44 974 (41 210), an organic increase of 8%. Currency had a negative effect of 3%, while acquisitions added 4%.

The operating profit was MSEK 9 249 (8 493), corresponding to a margin of 20.6% (20.6). Items affecting comparability amounted to MSEK -206 (82) and consist of a change in provision for share-related long-term incentive programs, reported in Common Group Items.

Adjusted operating profit increased 12% to MSEK 9 455 (8 411), corresponding to a margin of 21.0% (20.4). The higher margin can mainly be explained by a combined volume, price and mix effect, and to a lesser extent by a favorable currency effect, while dilution from recent acquisitions affected the margin negatively.

Net financial items amounted to MSEK -105 (-86) whereof interest net at MSEK -85 (-103). Other financial items, including financial exchange differences, were MSEK -20 (17). Profit before tax amounted to MSEK 9 144 (8 407), corresponding to a margin of 20.3% (20.4). Corporate income tax amounted to MSEK -2 081 (-1 882), corresponding to an effective tax rate of 22.8% (22.4). Profit for the period was MSEK 7 063 (6 525). Basic and diluted earnings per share were SEK 1.45 (1.34) and SEK 1.45 (1.34), respectively.

The return on capital employed during the last 12 months was 24% (26). Return on equity was 24% (27). The Group uses a weighted average cost of capital (WACC) of 8.0% as an investment and overall performance benchmark.

Operating cash flow and investments

Operating cash surplus increased to MSEK 11 925 (10 975). Net financial items and taxes paid amounted to MSEK -2 503 (-2 774). Working capital increased by MSEK 688 (increase of 275), mainly due to increased trade receivables. Net investments in rental equipment were MSEK -459 (-476), and in property, plant and equipment MSEK -697 (-929).

Operating cash flow (an important internal KPI, but not a measurement defined in IFRS Accounting Standards, and hence defined on page 13) reached MSEK 6 758 (6 114).

Net indebtedness

The Group's net indebtedness amounted to MSEK 22 305 (16 480), of which MSEK 1 739 (2 373) was attributable to post-employment benefits. The Group's interest-bearing liabilities have an average maturity of 4.1 years. The net debt/EBITDA ratio was 0.5 (0.4) and the net debt/equity ratio was 21% (16).

Acquisition and divestment of own shares

During the quarter, 215 690 series A shares, net, were sold for a net value of MSEK 40. These transactions are in accordance with mandates granted by the Annual General Meeting and relate to the Group's long-term incentive programs. See page 17.

Employees

On June 30, 2026, the number of employees was 56 473 (55 073). The number of consultants/external workforce was 3 500 (3 096). For comparable units, the total workforce increased by 137 from June 30, 2025.

Revenues and operating profit – bridge

MSEK	Q2 2026	Volume, price, mix and other	Currency	Acquisitions	Items affecting comparability	Share-based LTI* programs	Q2 2025
Atlas Copco Group							
Revenues	44 974	3 494	-1 240	1 510			41 210
Operating profit	9 249	954	-70	160	0	-288	8 493
	20.6%						*20.6%*

*LTI= Long term incentive

Compressor Technique

	April-June			January-June		
MSEK	2026	2025		2026	2025	
Orders received	21 704	18 275	19%	41 344	40 178	3%
Revenues	19 653	19 119	3%	37 764	38 449	-2%
EBITA*	4 915	4 925	-0%	9 385	9 784	-4%
– as a percentage of revenues	*25.0*	*25.8*		*24.9*	*25.4*	
Operating profit	4 745	4 776	-1%	9 048	9 487	-5%
– as a percentage of revenues	*24.1*	*25.0*		*24.0*	*24.7*	
Return on capital employed, %	74	82				

*Operating profit excluding amortization and impairment of intangibles related to acquisitions.

- **Solid order growth for industrial compressors and service**
- **Sharp order growth for gas and process compressors**
- **Operating profit margin at 24.1%**

Sales bridge

	April-June	
MSEK	Orders received	Revenues
2025	18 275	19 119
Structural change, %	+3	+3
Currency, %	-3	-3
Organic*, %	+19	+3
Total, %	+19	+3
2026	21 704	19 653

*Volume, price and mix.

Industrial compressors

The demand for industrial compressors improved, and order volumes increased for both small and large-sized compressors. Sequentially, order volumes remained essentially unchanged.

Geographically, compared to the previous year, notable order growth was recorded in Asia and North America, while order volumes in Europe were unchanged.

Gas and process compressors

The order intake for gas and process compressors increased sharply, both compared to the previous year and sequentially. The very strong year-on-year order growth was supported by increased demand for products used in marine LNG and air separation applications.

Geographically, compared to the previous year, strong order growth was achieved in all regions except Africa/Middle East, where order volumes declined.

Compressor service

The demand for services remained solid, and orders grew in all regions.

Innovation

The business area introduced a new, improved nitrogen generator, NGP+(GEN2). Designed for various industrial applications, it offers continuous monitoring of nitrogen purity, improved energy efficiency, and higher capacity than previous models.

Acquisitions

The following acquisitions were closed in the quarter:

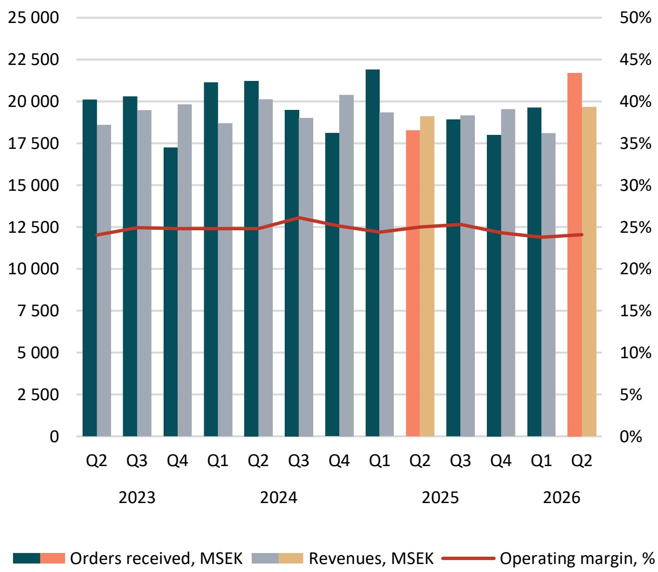
- Trident Compressed Air Ltd., a Canadian compressed air distributor with 8 employees.
- LVC Solutions N.V., a compressed air distributor based in Belgium with 14 employees and revenues of approximately MSEK 51 in 2025.
- PowerTech Ar Comprimido Ltda., a Brazilian compressed air distributor with 26 employees.

Revenues and profitability

Revenues increased 3% to MSEK 19 653 (19 119), corresponding to an organic increase of 3%.

The operating profit reached MSEK 4 745 (4 776), corresponding to a margin of 24.1% (25.0). The margin was negatively affected by dilution from recent acquisitions, and to a lesser extent by a negative currency effect. Return on capital employed (last 12 months) was 74% (82).

Orders, revenues, and operating profit margin



Vacuum Technique

	April-June			January-June		
MSEK	2026	2025		2026	2025	
Orders received	14 409	9 008	60%	25 462	18 439	38%
Revenues	10 531	8 982	17%	19 597	18 509	6%
EBITA*	2 405	1 884	28%	4 445	3 725	19%
– as a percentage of revenues	*22.8*	*21.0*		*22.7*	*20.1*	
Operating profit	2 216	1 700	30%	4 071	3 338	22%
– as a percentage of revenues	*21.0*	*18.9*		*20.8*	*18.0*	
Return on capital employed, %	19	18				

*Operating profit excluding amortization and impairment of intangibles related to acquisitions.

- **Sharp order growth for semiconductor, industrial and scientific vacuum equipment**
- **Solid growth for service**
- **Operating profit margin at 21.0%**

Sales bridge

	April-June	
MSEK	Orders received	Revenues
2025	9 008	8 982
Structural change, %	+8	+3
Currency, %	-7	-5
Organic*, %	+59	+19
Total, %	+60	+17
2026	14 409	10 531

*Volume, price and mix.

Semiconductor and flat panel display equipment

The demand for vacuum equipment for the semiconductor and flat panel display industry was strong, and the order intake increased significantly, reaching a new record level. The strong year-on-year growth was driven by increased order intake from several key accounts across all major regions. Significant order growth was also achieved sequentially.

Geographically, compared to the previous year, strong order growth was achieved in all major regions.

Industrial and scientific vacuum equipment

The demand for industrial and scientific vacuum equipment was very strong. Order intake increased to a record level, supported by significant growth in orders for equipment used in both industrial and scientific vacuum applications. Solid order growth was also achieved sequentially.

Year-on-year, the order intake increased in North America and Asia, while it decreased in Europe.

Vacuum service

Solid order growth was achieved for service from both semiconductor and general industrial customers.

Geographically, the order intake increased in most regions.

Innovation

The business area launched a new abatement system, the Atlas M, for the semiconductor industry. The new product is an upgrade of existing solutions. It offers customers a reduced total cost of ownership through further improvements in energy efficiency and an extended meantime between services.

Acquisitions

The following acquisitions were closed in the quarter:

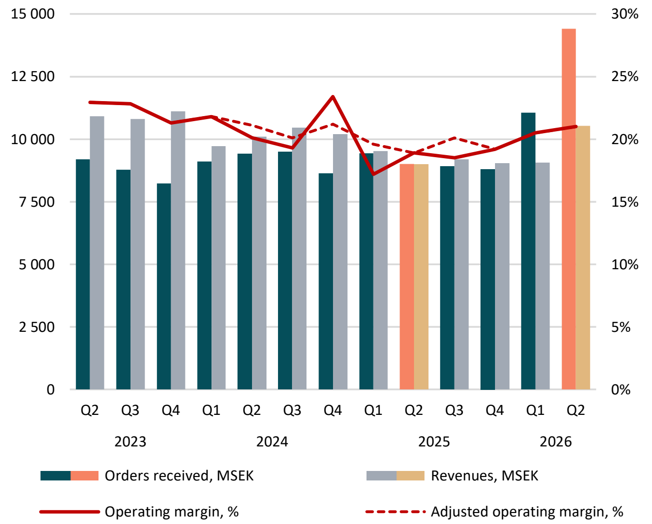
- Stainless Design Concepts, a division of CVD Equipment Corporation, a US-based manufacturer of gas and liquid chemical delivery and distribution systems with 26 employees.
- LACO Technologies, Inc., a US-based designer and manufacturer of vacuum solutions and leak testing systems with 110 employees and revenues of approximately MSEK 247 in 2025.

Revenues and profitability

Revenues increased 17% to MSEK 10 531 (8 982), corresponding to an organic increase of 19%.

The operating profit increased 30% to MSEK 2 216 (1 700), corresponding to a margin of 21.0% (18.9). The higher margin was primarily driven by increased revenue volumes, partly offset by increased costs related to capacity ramp-up, while currency had a positive effect. Acquisitions affected the margin negatively. Return on capital employed (last 12 months) was 19% (18).

Orders, revenues, and operating profit margin



Industrial Technique

	April-June			January-June		
MSEK	2026	2025		2026	2025	
Orders received	6 953	6 366	9%	13 565	13 826	-2%
Revenues	6 643	6 118	9%	12 872	13 061	-1%
EBITA*	1 440	1 161	24%	2 742	2 665	3%
– as a percentage of revenues	*21.7*	*19.0*		*21.3*	*20.4*	
Operating profit	1 328	1 047	27%	2 520	2 435	3%
– as a percentage of revenues	*20.0*	*17.1*		*19.6*	*18.6*	
Return on capital employed, %	18	18				

*Operating profit excluding amortization and impairment of intangibles related to acquisitions.

- **Solid order growth for equipment to the automotive and the general industry**
- **Growth for service**
- **Operating profit margin at 20.0%**

Sales bridge

	April-June	
MSEK	Orders received	Revenues
2025	6 366	6 118
Structural change, %	+0	+0
Currency, %	-2	-2
Organic*, %	+11	+11
Total, %	+9	+9
2026	6 953	6 643

*Volume, price and mix.

Automotive industry

Order volumes for industrial assembly equipment and vision solutions to the automotive industry increased. The higher order intake was supported by several investment projects driven by customers' increased need for automation and quality improvements. Sequentially, orders remained unchanged.

Year-on-year, the order intake increased in all regions.

General industry

The order intake for industrial power tools, assembly equipment and vision solutions to the general industry increased, both year-on-year and sequentially. The higher order volumes compared to the previous year were driven by higher demand from several customer segments, including aerospace, general assembly, energy, and metal fabrication.

Geographically, order volumes increased in all major regions.

Service

Order volumes for service increased with solid order growth in most regions.

Innovation

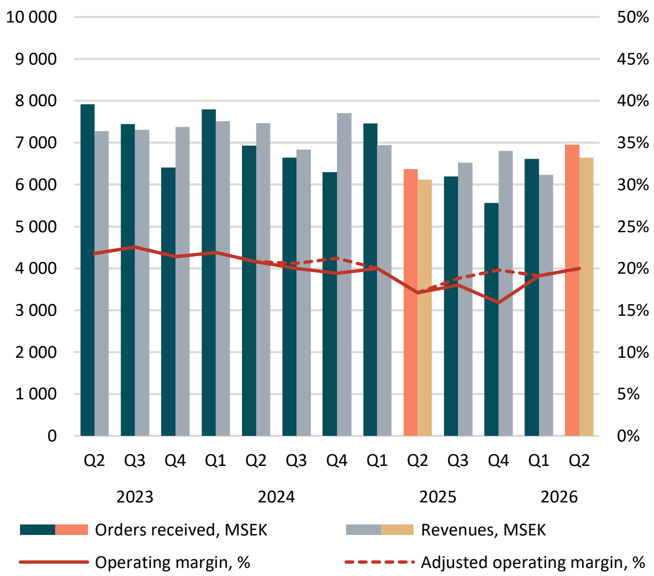
A new range of low-torque transducerized screwdrivers, the EIDS series, was introduced during the quarter. The new products target manufacturers of electronics and data centers and provide full traceability, assembly consistency, and higher accuracy than alternative products on the market.

Revenues and profitability

Revenues increased 9% to MSEK 6 643 (6 118), corresponding to an organic increase of 11%.

The operating profit increased 27% to MSEK 1 328 (1 047), corresponding to a margin of 20.0% (17.1). The higher margin was primarily driven by increased organic revenue volumes, supported by improved operational efficiency. Currency also had a positive effect on the margin. Return on capital employed (last 12 months) was 18% (18).

Orders, revenues, and operating profit margin



Power Technique

MSEK	April-June 2026	April-June 2025		January-June 2026	January-June 2025	
Orders received	8 097	6 634	22%	16 404	14 697	12%
Revenues	8 336	7 196	16%	15 708	14 365	9%
EBITA*	1 652	1 354	22%	2 998	2 689	11%
– as a percentage of revenues	*19.8*	*18.8*		*19.1*	*18.7*	
Operating profit	1 459	1 227	19%	2 617	2 432	8%
– as a percentage of revenues	*17.5*	*17.1*		*16.7*	*16.9*	
Return on capital employed, %	13	16				

*Operating profit excluding amortization and impairment of intangibles related to acquisitions.

- **Notable equipment order growth**
- **Growth for specialty rental and service**
- **Operating profit margin at 17.5%**

Sales bridge

MSEK	April-June Orders received	April-June Revenues
2025	6 634	7 196
Structural change, %	+10	+9
Currency, %	-2	-2
Organic*, %	+14	+9
Total, %	+22	+16
2026	8 097	8 336

*Volume, price and mix.

Equipment

The demand for equipment improved, and solid order growth was achieved compared to the previous year. The higher order intake was driven by increased demand for portable compressors, generators, and portable pumps. Sequentially, the order intake decreased.

Geographically, compared to the previous year, the order intake increased in all regions except Africa/Middle East, where orders declined.

Specialty rental

The order intake for the specialty rental business increased significantly compared to the previous year, primarily, but not solely, driven by contributions from recent acquisitions. Sequentially, the organic order intake increased.

Year-on-year, the order intake increased in North and South America, as well as in Africa/Middle East, but remained unchanged in Europe and Asia.

Service

Order volumes for service continued to increase, with growth in all regions.

Innovation

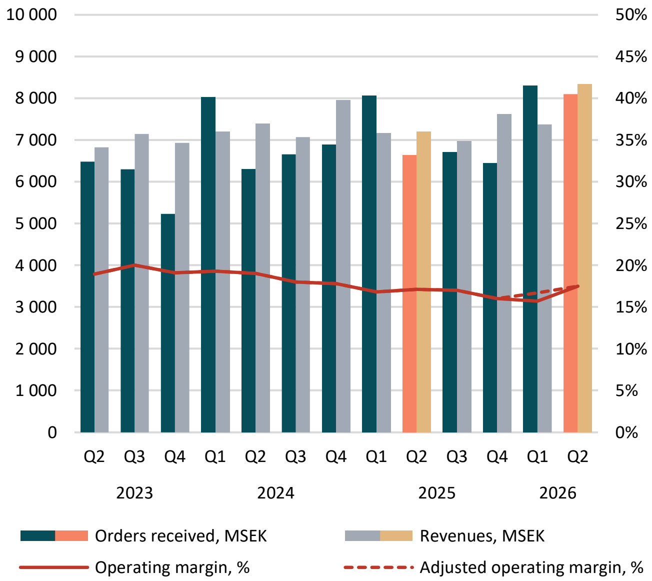
A new series of portable high-pressure air compressors, the X-Air+ 900-435 range, was launched. The new products target the US market, particularly designed for demanding applications such as blast-hole, geotechnical, and deep water well drilling. The products are compact, highly energy-efficient, and offer a wide operating pressure range.

Revenues and profitability

Revenues increased 16% to MSEK 8 336 (7 196), corresponding to an organic increase of 9%. Acquisitions contributed with 9%.

The operating profit reached MSEK 1 459 (1 227), corresponding to a margin of 17.5% (17.1). The margin was positively affected by the combined volume and price effect, while higher depreciation costs related to the rental fleet, operational inefficiencies, and an unfavorable sales mix affected the margin negatively. Return on capital employed (last 12 months) was 13% (16).

Orders, revenues, and operating profit margin



Accounting principles

The interim condensed consolidated financial statements presented in this interim report have been prepared in accordance with IAS 34 Interim Financial Reporting. The description of the accounting principles and definitions applied in this report are found in the Annual Report 2025. Other financial measures than the ones defined in IFRS Accounting Standards are also presented in the report since they are considered to be important supplemental measures of the company´s performance. For further information about these measures and how they have been calculated, please visit our Key financials page.

Risks, risk management and factors of uncertainty

Atlas Copco Group's global and diversified business is active within many customer segments and results in a variety of risks and opportunities geographically and operationally. Thus, the ability to identify, analyze and manage risks is crucial for effective governance and control of the business. The aim is to meet the Group's goals with a high awareness of risks and well-managed risk taking. Atlas Copco Group sees the benefits of an efficient risk management both from risk reduction and business opportunity perspectives, which can lead to good business growth.

Risks in Atlas Copco Group are identified in a 360-degree spectrum, meaning that both internal, and external exposures are assessed, including today's circumstances and future changes. The Group's risk management approach follows the decentralized structure of Atlas Copco Group. Risks are analyzed and addressed in an integrated way. Local companies are responsible for their own risk management, which is monitored and followed up regularly at for example local business board meetings. Group functions responsible for legal, insurance, human resources, compliance, sustainability, treasury, tax, controlling and accounting provide policies, guidelines and instructions regarding risk management.

Risk areas include compliance risks, external exposure risks, including pandemics, operational risks and strategic risks. These risk areas can impact the business negatively both in the long and short term, but often also create business opportunities if managed well. Examples of risks and how they are handled is described below.

Market risks

The demand for Atlas Copco Group's equipment and services is affected by changes in the customers' investment and production levels. A general economic downturn, geopolitical tensions, pandemics, changes in trade agreements, trade sanctions, tariffs, a widespread financial crisis and other macroeconomic disturbances may, directly or indirectly, affect the Group negatively both in terms of revenues and profitability. However, the Group's sales are well diversified with customers in many industries and countries around the world, which mitigates the risk.

Financial risks

Atlas Copco Group is subject to currency risks, funding risks, interest rate risks, tax risks, and other financial risks. In line with the overall goals with respect to growth, return on capital, and protecting creditors, Atlas Copco Group has adopted a policy to control the financial risks to which the Group is exposed. A financial risk management committee meets regularly to manage and follow up financial risks, in line with the policy.

Production risks

A large part of the components used in production are sourced from sub-suppliers. The availability is dependent on the sub-suppliers and if they have interruptions or lack capacity, this may adversely affect production. To minimize these risks, Atlas Copco Group has established a global network of sub-suppliers, which means that in most cases there are more than one sub-supplier that can provide a certain component. Atlas Copco Group is also directly and indirectly exposed to raw material prices. Cost increases for raw materials and components often coincide with strong end-customer demand and can partly be compensated for by increased sales prices.

Acquisitions

Atlas Copco Group has the ambition to grow all its business areas, primarily through organic growth, supplemented by selected acquisitions. The integration of acquired businesses is a difficult process and it is not certain that every integration will be successful. Therefore, costs related to acquisitions can be higher and/or synergies can take longer to materialize than anticipated.

For more information on Atlas Copco Group's risk management process and further descriptions of risks and how they are handled, see the Annual Report 2025.

Geopolitical uncertainties and risks related to Middle East

Atlas Copco Group's financial exposure in the Middle East is limited. During 2025, revenues from the Middle East accounted for less than 4% of the Group's total revenues. Atlas Copco Group's energy costs are estimated to be well below 1% of the Group's total revenues. Hence, the current situation in the Middle East has limited direct financial effects on the Atlas Copco Group. Given the uncertainties surrounding the current situation in the Middle East, it is very difficult to predict potential indirect effects on Atlas Copco Group. As of June 30, 2026, there is no significant impact on any balance sheet items.

Forward-looking statements

Some statements in this report are forward-looking, and the actual outcome could be materially different. In addition to the factors explicitly discussed, other factors could have a material effect on the actual outcome. Such factors include, but are not limited to, general business conditions, fluctuations in exchange rates and interest rates, political developments, the impact of competing products and their pricing, product development, commercialization and technological difficulties, interruptions in supply, and major customer credit losses.

Atlas Copco AB

Atlas Copco AB is a public company. Atlas Copco AB and its subsidiaries are often referred to as Atlas Copco Group, the Group or the company. Any mentioning of the Board of Directors or the Board refers to the Board of Directors of Atlas Copco AB.

Consolidated income statement (condensed)

	April-June		January-June	
MSEK	2026	2025	2026	2025
Revenues	44 974	41 210	85 514	83 940
Cost of sales	-25 984	-23 064	-49 406	-47 304
Gross profit	**18 990**	**18 146**	**36 108**	**36 636**
Marketing expenses	-5 246	-4 906	-10 227	-9 979
Administrative expenses	-2 853	-2 459	-5 327	-5 183
Research and development costs	-1 730	-1 696	-3 427	-3 546
Other operating income and expenses	88	-592	383	-830
Operating profit	**9 249**	**8 493**	**17 510**	**17 098**
- as a percentage of revenues	*20.6%*	*20.6%*	*20.5%*	*20.4%*
Net financial items	-105	-86	-252	-221
Profit before tax	**9 144**	**8 407**	**17 258**	**16 877**
- as a percentage of revenues	*20.3%*	*20.4%*	*20.2%*	*20.1%*
Income tax expense	-2 081	-1 882	-3 936	-3 754
Profit for the period	**7 063**	**6 525**	**13 322**	**13 123**
Profit attributable to				
- owners of the parent	7 060	6 523	13 318	13 120
- non-controlling interests	3	2	4	3
Basic earnings per share, SEK	**1.45**	**1.34**	**2.73**	**2.69**
Diluted earnings per share, SEK	1.45	1.34	2.73	2.69
Basic weighted average number of shares outstanding, millions	4 878.7	4 868.2	4 876.2	4 868.5
Diluted weighted average number of shares outstanding, millions	4 881.3	4 871.5	4 879.3	4 873.6

Key ratios		
Equity per share, period end, SEK	22	21
Return on capital employed, 12 month values, %	24	26
Return on equity, 12 month values, %	24	27
Debt/equity ratio, period end, %	21	16
Equity/assets ratio, period end, %	49	51
Number of employees, period end	56 473	55 073

Consolidated statement of comprehensive income (condensed)

	April-June		January-June	
MSEK	2026	2025	2026	2025
Profit for the period	**7 063**	**6 525**	**13 322**	**13 123**
Other comprehensive income				
Items that will not be reclassified to profit or loss				
Remeasurements of defined benefit pension plans	102	-134	319	247
Income tax relating to items that will not be reclassified	-28	38	-78	-63
	74	**-96**	**241**	**184**
Items that may be reclassified subsequently to profit or loss				
Translation differences on foreign operations	1 712	-1 665	5 994	-11 527
Hedge of net investments in foreign operations	-125	-328	-348	592
Income tax relating to items that may be reclassified	48	129	134	-180
	1 635	**-1 864**	**5 780**	**-11 115**
Other comprehensive income for the period, net of tax	**1 709**	**-1 960**	**6 021**	**-10 931**
Total comprehensive income for the period	**8 772**	**4 565**	**19 343**	**2 192**
Total comprehensive income attributable to				
- owners of the parent	8 762	4 566	19 323	2 197
- non-controlling interests	10	-1	20	-5

Consolidated balance sheet (condensed)

MSEK	Jun. 30 2026	Jun. 30 2025	Dec. 31 2025
Intangible assets	79 954	72 219	77 078
Rental equipment	8 236	5 808	7 811
Other property, plant and equipment	19 459	17 964	18 349
Right-of-use assets	7 550	6 742	7 345
Financial assets and other receivables	2 775	2 542	2 596
Deferred tax assets	2 390	2 314	2 257
Total non-current assets	**120 364**	**107 589**	**115 436**
Inventories	29 796	26 936	26 659
Trade and other receivables	49 994	43 416	44 042
Other financial assets	649	486	606
Cash and cash equivalents	14 709	20 479	15 523
Assets classified as held for sale	80	-	188
Total current assets	**95 228**	**91 317**	**87 018**
TOTAL ASSETS	**215 592**	**198 906**	**202 454**
Equity attributable to owners of the parent	106 312	100 648	110 206
Non-controlling interests	194	55	177
TOTAL EQUITY	**106 506**	**100 703**	**110 383**
Borrowings	26 809	31 989	28 428
Post-employment benefits	1 739	2 373	1 883
Other liabilities and provisions	3 031	2 139	2 814
Deferred tax liabilities	2 647	2 680	2 940
Total non-current liabilities	**34 226**	**39 181**	**36 065**
Borrowings	9 049	3 093	6 471
Trade payables and other liabilities	63 482	53 716	47 183
Provisions	2 329	2 213	2 352
Total current liabilities	**74 860**	**59 022**	**56 006**
TOTAL EQUITY AND LIABILITIES	**215 592**	**198 906**	**202 454**

Fair value of derivatives, cash equivalents and borrowings

The carrying value and fair value of the Group's outstanding derivatives, liquidity funds, and borrowings are shown in the tables below. The fair values of bonds are based on Level 1, the fair values of derivatives, liquidity funds, and other loans are based on Level 2, and contingent considerations are based on Level 3 in the fair value hierarchy. Compared to 2025, no transfers have been made between different levels in the fair value hierarchy for derivatives and borrowings, and no significant changes have been made to valuation techniques, inputs, or assumptions. For further information, see Note 27 in the Annual Report 2025.

Financial instruments recorded at fair value

MSEK	Jun. 30 2026	Dec. 31 2025
Non-current assets and liabilities		
Assets	66	118
Liabilities	95	98
Current assets and liabilities		
Assets	734	433
Liabilities	44	191

Carrying value and fair value of borrowings

MSEK	Jun. 30 2026	Jun. 30 2026	Dec. 31 2025	Dec. 31 2025
	Carrying value	Fair value	Carrying value	Fair value
Bonds	15 412	14 688	15 163	14 261
Other loans	12 870	12 894	12 361	12 386
Lease liability	7 576	7 576	7 375	7 375
	35 858	**35 158**	**34 899**	**34 022**

Consolidated statement of changes in equity (condensed)

	Equity attributable to		
MSEK	owners of the parent	non-controlling interests	Total equity
Opening balance, January 1, 2026	**110 206**	**177**	**110 383**
Changes in equity for the period			
Total comprehensive income for the period	19 323	20	19 343
Dividend	-24 393	-3	-24 396
Acquisition and divestment of own shares	1 467	-	1 467
Share-based payments, equity settled	-291	-	-291
Closing balance, June 30, 2026	**106 312**	**194**	**106 506**

	Equity attributable to		
MSEK	owners of the parent	non-controlling interests	Total equity
Opening balance, January 1, 2025	**113 700**	**60**	**113 760**
Changes in equity for the period			
Total comprehensive income for the period	2 197	-5	2 192
Dividend	-14 604	-4	-14 608
Change of non-controlling interests	-	4	4
Acquisition and divestment of own shares	-447	-	-447
Share-based payments, equity settled	-198	-	-198
Closing balance, June 30, 2025	**100 648**	**55**	**100 703**

Consolidated statement of cash flows (condensed)

	April-June		January-June	
MSEK	2026	2025	2026	2025
Cash flows from operating activities				
Operating profit	9 249	8 493	17 510	17 098
Depreciation, amortization and impairment (see below)	2 506	2 253	4 982	4 525
Capital gain/loss and other non-cash items	170	229	-315	-161
Operating cash surplus	**11 925**	**10 975**	**22 177**	**21 462**
Net financial items received/paid	51	-298	-175	-557
Taxes paid	-2 554	-2 476	-4 478	-4 795
Pension funding and payment of pension to employees	-117	-98	-228	-244
Change in working capital	-688	-275	-2 897	646
Investments in rental equipment	-478	-499	-921	-1 020
Sale of rental equipment	19	23	36	55
Net cash from operating activities	**8 158**	**7 352**	**13 514**	**15 547**
Cash flows from investing activities				
Investments in property, plant and equipment	-892	-944	-1 604	-2 261
Sale of property, plant and equipment	195	15	220	31
Investments in intangible assets	-484	-455	-892	-964
Acquisition of subsidiaries and associated companies	-544	-811	-891	-2 136
Other investments, net	18	-45	-49	-52
Net cash from investing activities	**-1 707**	**-2 240**	**-3 216**	**-5 382**
Cash flows from financing activities				
Annual dividends paid	-12 196	-7 302	-12 196	-7 302
Dividends paid to non-controlling interest	-3	-4	-3	-4
Acquisition of non-controlling interest	-	-	-	4
Repurchase and sales of own shares	40	59	1 467	-447
Change in interest-bearing liabilities, net	-540	1 202	-1 007	508
Net cash from financing activities	**-12 699**	**-6 045**	**-11 739**	**-7 241**
Net cash flow for the period	**-6 248**	**-933**	**-1 441**	**2 924**
Cash and cash equivalents, beginning of the period	20 828	21 400	15 523	18 968
Exchange differences in cash and cash equivalents	129	12	627	-1 413
Cash and cash equivalents, end of the period	**14 709**	**20 479**	**14 709**	**20 479**

Depreciation, amortization and impairment

	April-June		January-June	
MSEK	2026	2025	2026	2025
Rental equipment	425	303	858	613
Other property, plant and equipment	600	568	1 188	1 135
Right-of-use assets	513	493	1 026	992
Intangible assets	968	889	1 910	1 785
Total	**2 506**	**2 253**	**4 982**	**4 525**

Calculation of operating cash flow

	April-June		January-June	
MSEK	2026	2025	2026	2025
Net cash flow for the period	**-6 248**	**-933**	**-1 441**	**2 924**
Add back:				
Change in interest-bearing liabilities, net	540	-1 202	1 007	-508
Repurchase and sales of own shares	-40	-59	-1 467	447
Annual dividends paid	12 196	7 302	12 196	7 302
Dividends paid to non-controlling interest	3	4	3	4
Acquisition of non-controlling interest	-	-	-	-4
Acquisitions and divestments	544	811	891	2 136
Currency hedges	-237	191	-76	388
Operating cash flow	**6 758**	**6 114**	**11 113**	**12 689**

Revenues by business area

	2024				2025				2026	
MSEK (by quarter)	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Compressor Technique	18 710	20 136	19 031	20 382	19 330	19 119	19 151	19 540	18 111	19 653
- of which external	*18 507*	*19 905*	*18 819*	*20 202*	*19 151*	*18 973*	*19 007*	*19 382*	*17 939*	*19 514*
- of which internal	*203*	*231*	*212*	*180*	*179*	*146*	*144*	*158*	*172*	*139*
Vacuum Technique	9 719	10 089	10 444	10 189	9 527	8 982	9 193	9 025	9 066	10 531
- of which external	*9 711*	*10 089*	*10 439*	*10 180*	*9 521*	*8 975*	*9 186*	*9 018*	*9 060*	*10 524*
- of which internal	*8*	*-*	*5*	*9*	*6*	*7*	*7*	*7*	*6*	*7*
Industrial Technique	7 514	7 471	6 832	7 705	6 943	6 118	6 515	6 808	6 229	6 643
- of which external	*7 492*	*7 460*	*6 821*	*7 683*	*6 926*	*6 101*	*6 494*	*6 792*	*6 209*	*6 629*
- of which internal	*22*	*11*	*11*	*22*	*17*	*17*	*21*	*16*	*20*	*14*
Power Technique	7 202	7 391	7 072	7 957	7 169	7 196	6 979	7 628	7 372	8 336
- of which external	*7 165*	*7 349*	*7 026*	*7 923*	*7 132*	*7 161*	*6 934*	*7 590*	*7 332*	*8 307*
- of which internal	*37*	*42*	*46*	*34*	*37*	*35*	*45*	*38*	*40*	*29*
Common Group Items / Eliminations	-270	-284	-274	-245	-239	-205	-217	-219	-238	-189
Atlas Copco Group	**42 875**	**44 803**	**43 105**	**45 988**	**42 730**	**41 210**	**41 621**	**42 782**	**40 540**	**44 974**

Equipment and service revenues

	2024				2025				2026	
% of total revenues (by quarter)	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Compressor Technique - Equipment	56	58	57	58	56	57	57	57	55	55
Compressor Technique - Service	44	42	43	42	44	43	43	43	45	45
Vacuum Technique - Equipment	75	74	74	73	71	70	70	71	72	74
Vacuum Technique - Service	25	26	26	27	29	30	30	29	28	26
Industrial Technique - Equipment	73	73	71	74	71	71	71	74	71	72
Industrial Technique - Service	27	27	29	26	29	29	29	26	29	28
Power Technique - Equipment	58	57	53	56	55	56	53	50	51	52
Power Technique - Service	42	43	47	44	45	44	47	50	49	48

Operating profit by business area

	2024				2025				2026	
MSEK (by quarter)	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Compressor Technique	4 642	4 990	4 974	5 110	4 711	4 776	4 844	4 752	4 303	4 745
- as a percentage of revenues	*24.8*	*24.8*	*26.1*	*25.1*	*24.4*	*25.0*	*25.3*	*24.3*	*23.8*	*24.1*
Vacuum Technique	2 119	2 027	2 014	2 381	1 638	1 700	1 697	1 730	1 855	2 216
- as a percentage of revenues	*21.8*	*20.1*	*19.3*	*23.4*	*17.2*	*18.9*	*18.5*	*19.2*	*20.5*	*21.0*
Industrial Technique	1 649	1 557	1 364	1 496	1 388	1 047	1 173	1 084	1 192	1 328
- as a percentage of revenues	*21.9*	*20.8*	*20.0*	*19.4*	*20.0*	*17.1*	*18.0*	*15.9*	*19.1*	*20.0*
Power Technique	1 393	1 406	1 274	1 415	1 205	1 227	1 187	1 223	1 158	1 459
- as a percentage of revenues	*19.3*	*19.0*	*18.0*	*17.8*	*16.8*	*17.1*	*17.0*	*16.0*	*15.7*	*17.5*
Common Group Items / Eliminations	-458	-514	-289	-384	-337	-257	-355	-319	-247	-499
Operating profit	**9 345**	**9 466**	**9 337**	**10 018**	**8 605**	**8 493**	**8 546**	**8 470**	**8 261**	**9 249**
- as a percentage of revenues	*21.8*	*21.1*	*21.7*	*21.8*	*20.1*	*20.6*	*20.5*	*19.8*	*20.4*	*20.6*
Net financial items	16	-192	-153	-37	-135	-86	-90	-132	-147	-105
Profit before tax	**9 361**	**9 274**	**9 184**	**9 981**	**8 470**	**8 407**	**8 456**	**8 338**	**8 114**	**9 144**
- as a percentage of revenues	*21.8*	*20.7*	*21.3*	*21.7*	*19.8*	*20.4*	*20.3*	*19.5*	*20.0*	*20.3*

Return on capital employed by business area

	2024				2025				2026	
% (by quarter)	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Compressor Technique	84	84	85	85	83	82	80	78	76	74
Vacuum Technique	22	21	20	20	19	18	18	17	18	19
Industrial Technique	22	22	21	21	20	18	18	17	16	18
Power Technique	21	20	18	18	16	16	15	14	13	13
Atlas Copco Group	**30**	**29**	**28**	**28**	**27**	**26**	**25**	**24**	**23**	**24**

Acquisitions and divestments

Date	Acquisitions*	Divestments	Business area	Revenues MSEK**	Number of employees**
2026 May 6	PowerTech Ar Comprimido Ltda.		Compressor Technique		26
2026 May 5	LVC Solutions N.V.		Compressor Technique	51	14
2026 May 5	Trident Compressed Air Ltd.		Compressor Technique		8
2026 May 4	LACO Technologies, Inc.		Vacuum Technique	247	110
2026 Apr. 2	Stainless Design Concepts		Vacuum Technique		26
2026 Mar. 3	Cypress Equipment Rental, Inc.		Power Technique	174	14
2026 Feb. 3	Zind Verfahrenstechnik GmbH & Co. KG		Compressor Technique	78	11
2026 Jan. 7	Centro do Ar Comprimido do Recife Ltda		Compressor Technique		28
2026 Jan. 7	Compressor Works Inc.		Compressor Technique	169	50
2025 Nov. 10	Anglian Compressors and Equipment Limited		Compressor Technique		28
2025 Nov. 5	Engineering Automation Systems GmbH		Compressor Technique	30	18
2025 Nov. 4	MKG Equipamentos Ltda.		Compressor Technique	90	30
2025 Oct. 14	Northern Compressed Air Ltd.		Compressor Technique		15
2025 Oct. 8	RM Boggs Inc.		Compressor Technique		3
2025 Oct. 2	National Tank & Equipment, LLC		Power Technique	2 100	349
2025 Oct. 2	CRI-MAN S.p.A.		Power Technique	342	85
2025 Oct. 1	SUTO iTEC		Compressor Technique	176	136
2025 Sep. 8	Casa dei Compressori S.r.l.		Compressor Technique		17
2025 Sep. 2	Shanghai Shareway Environment Technology Co., Ltd.		Vacuum Technique	926	320
2025 Aug. 5	Itsab AB		Compressor Technique & Power Technique		21
2025 Aug. 4	New Star Technology (Suzhou) Co. Ltd.		Vacuum Technique	73	38
2025 Jul. 9	Talleres Haizea S.L.		Compressor Technique	51	16
2025 Jul. 4	Arizaga Bastarrica y Compañia S.A.		Compressor Technique	961	319
2025 Jun. 18	Kyungwon Machinery Industry Co., Ltd.		Compressor Technique	465	126
2025 Jun. 13	Air Mac Inc.		Compressor Technique	184	40
2025 May 2	Clearpro Construction Water Solutions Pty Ltd.		Power Technique	42	12
2025 Apr. 9	Powered Compressors and Supplies		Compressor Technique		12
2025 Apr. 1	Heide Pumpen GmbH		Power Technique		42
2025 Mar. 21	MSS Nitrogen Ltd.		Compressor Technique	238	44
2025 Mar. 11	Neadvance Machine Vision, S.A.		Industrial Technique	29	41
2025 Mar. 4	Masterfilter NV		Compressor Technique	30	3
2025 Feb. 5	IMOCOM S.A.		Compressor Technique	47	36
2025 Feb. 5	Maquinarias y Tecnologías S.A.S.		Compressor Technique	14	13
2025 Jan. 29	Dr. Weigel Anlagenbau GmbH		Compressor Technique		45
2025 Jan. 10	Medi-teknique Ltd.		Compressor Technique	42	13
2025 Jan. 9	JetCan Engineering Sdn Bhd		Compressor Technique		24
2025 Jan. 7	V.O.L. Industries		Compressor Technique	35	2
2025 Jan. 7	Trident Pneumatics Pvt. Ltd.		Compressor Technique	134	113

* Full list of acquisitions and divestments for previous years can be found at Atlas Copco Group’s website .

** Annual revenues and number of employees at time of acquisition/divestment. No revenues are disclosed for former Atlas Copco distributors.
Due to the relatively small size of most of the acquisitions made in 2026, full disclosure as per IFRS 3 is not given in this interim report.
Disclosure on an aggregated level will be given in the Annual Report 2026. See the Annual Report 2025 for disclosure of acquisitions made in 2025.

Parent company

Income statement (condensed)

	April-June		January-June	
MSEK	2026	2025	2026	2025
Administrative expenses	-285	-207	-492	-427
Other operating income and expenses	256	173	263	195
Operating profit/loss	**-29**	**-34**	**-229**	**-232**
Financial income and expenses	17 662	8 967	17 503	11 306
Profit/loss before tax	**17 633**	**8 933**	**17 274**	**11 074**
Income tax	50	36	114	100
Profit/loss for the period	**17 683**	**8 969**	**17 388**	**11 174**

Balance sheet (condensed)

MSEK	Jun. 30 2026	Jun. 30 2025	Dec. 31 2025
Total non-current assets	200 251	199 267	200 144
Total current assets	1 675	8 549	3 310
TOTAL ASSETS	**201 926**	**207 816**	**203 454**
Total restricted equity	5 785	5 785	5 785
Total non-restricted equity	154 584	158 747	160 430
TOTAL EQUITY	**160 369**	**164 532**	**166 215**
Total provisions	696	546	617
Total non-current liabilities	20 385	35 128	22 415
Total current liabilities	20 476	7 610	14 207
TOTAL EQUITY AND LIABILITIES	**201 926**	**207 816**	**203 454**

Assets pledged and contingent liabilities

MSEK	Jun. 30 2026	Jun. 30 2025	Dec. 31 2025
Assets pledged	241	217	227
Contingent liabilities	14 252	14 319	13 930

Accounting principles

Atlas Copco AB is the ultimate Parent Company of the Atlas Copco Group. The financial statements of Atlas Copco AB have been prepared in accordance with the Swedish Annual Accounts Act and the accounting standard RFR 2, Accounting for Legal Entities. The same accounting principles and methods of computation are followed in the interim financial statements as compared with the most recent annual financial statements. See also accounting principles, page 8.

Parent Company

Distribution of shares

Share capital equaled MSEK 786 (786) at the end of the period, distributed as follows:

Class of share	Shares
A shares	3 357 576 384
B shares	1 560 876 032
Total	4 918 452 416
- of which A shares held by Atlas Copco AB	39 615 978
- of which B shares held by Atlas Copco AB	0
Total shares outstanding, net of shares held by Atlas Copco AB	4 878 836 438

Performance-based personnel option plan

The Annual General Meeting 2026 approved a performance-based long-term incentive program. For Group Management and division presidents, the plan requires management's own investment in Atlas Copco shares. For further information, see: General meeting page.

Transactions in own shares

Atlas Copco AB has mandates to sell own shares as per below:

- The sale of not more than 40 000 series A shares to cover costs, primarily social charges, related to previously issued synthetic shares to Board members.
- The sale of a maximum of 29 000 000 series A shares currently held by the company, for the purpose of covering costs of fulfilling obligations related to the performance-based personnel option plans 2020, 2021, 2022, and 2023.
- The shares may only be sold on NASDAQ Stockholm at a price within the registered price interval at any given time, meaning the range between the highest bid price and the lowest ask price.

During the first six months of 2026, 8 248 913 series A shares, net, were sold. These transactions are in accordance with mandates granted. The company's holding of own shares at the end of the period appears in the table to the left.

Risks and factors of uncertainty

Financial risks

Atlas Copco AB is subject to currency risks, funding risks, interest rate risks, tax risks, and other financial risks. In line with the overall goals with respect to growth, return on capital, and protecting creditors, Atlas Copco AB has adopted a policy to control the financial risks to which Atlas Copco AB and the Group is exposed. A financial risk management committee meets regularly to manage and follow up financial risks, in line with the policy.

For further information, see the Annual Report 2025.

Related parties

There have been no significant changes in the relationships or transactions with related parties for the Group or Parent Company compared with the information given in the Annual Report 2025.

This is Atlas Copco Group

Atlas Copco Group enables technology that transforms the future. We innovate to develop products, services, and solutions that are key to our customers' success. Our four business areas offer compressed air and gas solutions, vacuum solutions, energy solutions, dewatering and industrial pumps, industrial power tools, and assembly and machine vision solutions. In 2025, the Group had revenues of BSEK 168 and about 56 000 employees at year-end.

Business areas

Atlas Copco Group has four business areas. The business areas are responsible for developing their respective operations by implementing and following up on strategies and objectives to achieve sustainable, profitable growth.

The **Compressor Technique** business area provides compressed air and gas solutions such as industrial compressors, gas and process compressors and expanders, air and gas treatment equipment, air management and conversion. The business area has a global service network and innovates technology that transforms the future of the manufacturing and process industries. Principal product development and manufacturing units are located in Belgium, the United States, China, South Korea, India, Germany, and Italy.

The **Vacuum Technique** business area provides vacuum products, exhaust management systems, cryogenics, maintenance and diagnostics, valves, and related products. The main markets served are semiconductor and scientific instruments, as well as a wide range of industrial segments, including chemical process industries, food packaging, and renewable energy. The business area has a global service network and innovates technology that transforms the future and improves customer performance. Principal product development and manufacturing units are located in the United States, United Kingdom, Czech Republic, Germany, South Korea, China, and Japan.

The **Industrial Technique** business area provides industrial power tools, automated assembly and quality control systems including tightening robotics, automatic feeding and machine vision, and services through a global network. The business area innovates technology that transforms the future for customers in the automotive and general industries. Principal product development and manufacturing units are located in Sweden, Germany, Hungary, United Kingdom, France, China, Japan and the United States.

The **Power Technique business** area provides portable air and power, industrial and portable flow solutions through products such as portable compressors, generators, light and energy management systems, dewatering and industrial pumps, along with a number of complementary products. It also offers specialty rental and provides service through a global network. The business area innovates technology that transforms the future for multiple industries, including infrastructure construction, manufacturing, oil and gas, and exploration drilling. Principal product development and manufacturing units are located in Belgium, Germany, Spain, the United States, China, and India.

Vision, mission and strategy

The Atlas Copco Group's vision is to become and remain First in Mind—First in Choice of its customers and other stakeholders. The mission is to achieve sustainable, profitable growth. This means that we should continuously deliver profitable growth with an increased positive impact on society and the environment and by promoting diversity and inclusion. Inclusion is about providing everyone within our organization with support and inspiration to learn and grow. It also means that we include the perspective of different stakeholders, like customers and society, when we create value. An integrated sustainability strategy, backed by ambitious goals, helps the company deliver greater value to all its stakeholders in a way that is economically, environmentally, and socially responsible.

For further information

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Conference call

A presentation for investors, analysts and media will be held on July 16, 2026, at 12:00 CEST.

To follow the presentation via webcast:
https://atlas-copco-group.events.inderes.com/q2-report-2026

To participate via teleconference:
https://events.inderes.com/atlas-copco-group/q2-report-2026/dial-in

Please visit our Investors page for presentation material.

Third-quarter report 2026

The Q3 2026 report will be published on October 22, 2026, around 12:00 CEST and the conference call will be at 14:00 CEST. Silent period starts on September 22, 2026.

Fourth-quarter report 2026

The Q4 2026 report will be published on January 28, 2027.
Silent period starts on December 29, 2026.

This information is information that Atlas Copco AB is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the contact person set out above, at 11:00 CEST on July 16, 2026.

The Board of Directors and President declare that the interim report gives a fair view of the business development, financial position and result of operation of the Parent Company and the consolidated Group and describes significant risks and uncertainties that the Parent Company and its subsidiaries are facing.

The content of this interim report was decided on July 16, 2026

Nacka, the date as evidenced by our electronic signature

Atlas Copco AB

Hans Stråberg *Chair*	Vagner Rego *Board member* *President and CEO*	Jumana Al-Sibai *Board member*	Johan Forssell *Board member*
Martin Lundstedt *Board member*	Heléne Mellquist *Board member*	Anna Ohlsson-Leijon *Board member*	Gordon Riske *Board member*
Karin Rådström *Board member*	Peter Wallenberg Jr *Board member*	Helena Hemström *Board member* *Union representative*	Benny Larsson *Board member* *Union representative*

Auditors' Review Report (translation of the Swedish original)

Atlas Copco AB (publ), Corp. Reg. No. 556014-2720

Introduction

We have reviewed the condensed interim report for Atlas Copco AB as at June 30, 2026 and for the six month period then ended. The Board of Directors and the Managing Director are responsible for the preparation and presentation of this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of the review

We conducted our review in accordance with the International Standard on Review Engagements, ISRE 2410 Review of Interim Financial Statements Performed by the Independent Auditor of the Entity. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and other generally accepted auditing standards in Sweden.
The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, in accordance with IAS 34 and the Swedish Annual Accounts Act regarding the Group, and in accordance with the Swedish Annual Accounts Act regarding the Parent Company.

Stockholm, the date as evidenced by our electronic signature
Ernst & Young AB

Erik Sandström
Authorized Public Accountant