

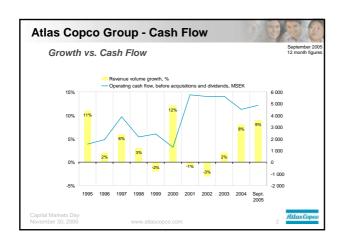
Financials

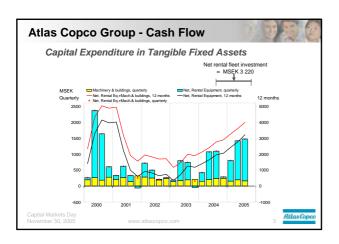
Atlas Copco Group

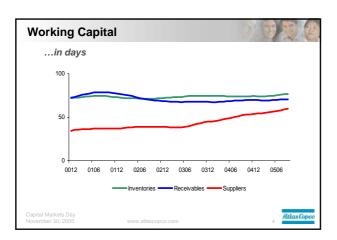
Hans Ola Meyer, CFO

Capital Markets Day, November 30, 2005

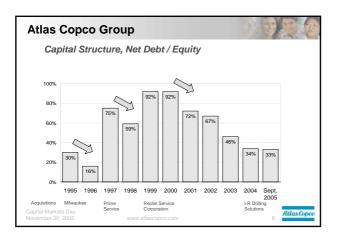








aiaiic	e Sheet						100	
MS	FK		Sep 30	2005	Dec. 31	2004	Sep 30	2004
Pro	perty, plant and equi	oment						
	ental equipment	equipment		24%	9 154	19%	10 424	21%
Ot	her property, plant a	nd equipment	4 266	8%	3 742	8%	3 789	8%
	ngible assets		10 250 1 692	20% 3%	8 559 1 825	18% 4%	9 358 1 587	19%
Oth	er fixed assets							3%
Inve	entories		7 137	14%	5 647	12%	5 896	12%
Rec	eivables		12 700	24%	10 687		10 818	21%
Sho	rt-term investments		325	1%	327	1%	356	1%
	h and cash equivale	nts	3 364	6%	2 386	5%	1 939	4%
Ass	ets held for sale			0%	5 841	12%	6 150	12%
Tot	al assets		52 446		48 168		50 317	
Tot	al Equity		23 145	44%	22 601	47%	22 213	44%
	rest-bearing loans ar	nd borrowings	11 303	22%	10 573		12 589	25%
	-interest-bearing loa		17 998	34%	12 782	27%	12 993	26%
	pilities held for sale			0%	2 212	5%	2 522	5%
Tot	Total shareholders' equity and liabilities		52 446		48 168		50 317	
			1		1			
	Translation effect Acquisitions/dives					+12%		
				ect	- 109			
pital Markets Day		Volume effect			+ 7%			Aa
		Total			+ 9%		5	Jees



Atlas Copco Group - Currency Effects Policy Transaction exposure: Match the currency flows as much as possible. Remaining exposure: Surplus: USD, AUD, CAD, HKD, ZAR etc Deficit: SEK, EUR The Group buys option contracts on it's currency basket to hedge the downside risk. Currently, hedges are at approximately 90% of spot rates and 12-18 month ahead. The result of Group hedges is reported as a corporate item. Translation exposure: match assets and liabilities in the same currencies as much as possible. A mismatch is left unhedged.

