

Atlas Copco Financials

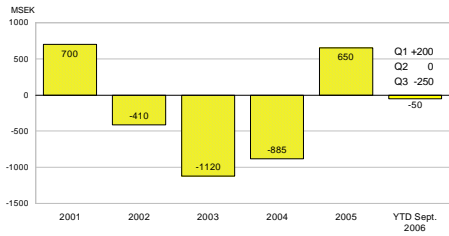


Capital Markets Day 2006

Hans Ola Meyer, CFO

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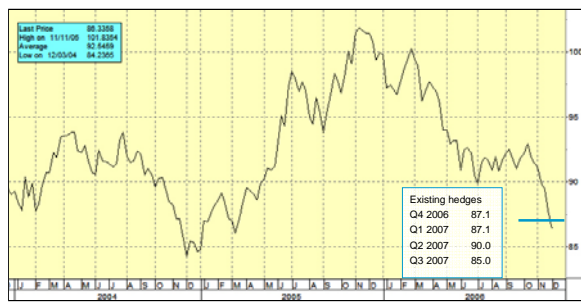
Currency Effect on Operating Profit



Including discontinued operations 2001-2005. Continuing operations in 2006

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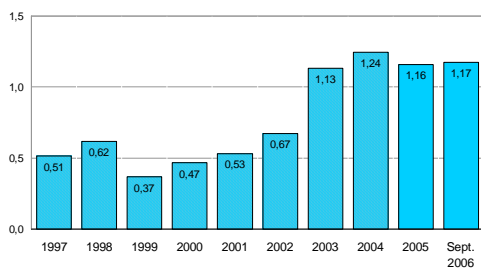
Atlas Copco Group - Currency Basket Index



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Capital Structure EBITDA/Net Debt



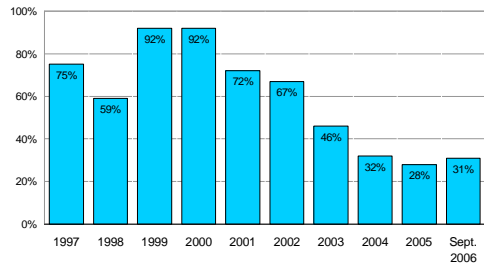
Net debt including discontinued operations.
EBITDA 2004 restated for IFRS (excl. professional electric tools). Continuing operations from 2005.

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Capital Structure

Net Debt/Equity



Including discontinued operations.

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Cash Flow in Summary

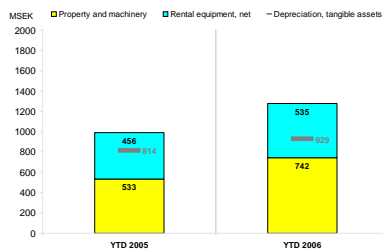
Continuing and discontinued operations

MSEK	January – September 2006		
	Continuing operations	Discont. operations	Total
Net cash from			
— operating activities	4 551	3 170	7 721
whereof change in working capital	-1 582	442	-1 140
— investing activities	-3 296	-3 706	-7 002
whereof acquisitions/divestments	-1 050	0	-1 050
Operating cash flow before acquisitions/divestments	2 305	-536	1 769

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Capital Expenditures and Depreciation

Tangible fixed assets, continuing operations



YTD until September


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Cautionary Statement

"Some statements herein are forward-looking and the actual outcome could be materially different. In addition to the factors explicitly commented upon, the actual outcome could be materially effected by other factors like for example, the effect of economic conditions, exchange-rate and interest-rate movements, political risks, impact of competing products and their pricing, product development, commercialization and technological difficulties, supply disturbances, and the major customer credit losses."



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